

Producer Application

1) Legal Business Name: _____

Individual's Name: _____

Business Address: _____ , _____
City/State Zip code

Home Address: _____ , _____
City/State Zip code

Social Security #: _____ Tax ID # _____

Date of Birth: _____

Business Phone: _____ Home Phone: _____

Fax Number: _____ Cell Phone: _____

E-Mail Address: _____

Spouse: Yes No

Spouse's Name: _____ Spouse's Social Security #: _____

2) Is the Business a: Corporation ; LLC ; Partnership ; Sole Proprietorship

3) How long in Business under above Name _____

What type of insurance license(s) do you currently hold? _____

Agent/Agency License #: _____

4) List below any Companies or General Agents with whom you have ever done Bail Bond Business and/or been appointed with:

Dates: _____ Company or General Agent: (If applicable, indicate Professional Bondsman)

5) Has any Insurance Company or General Agent or County/Parish/Jurisdiction terminated business with you in the past? Yes No

If YES, when: _____ By Whom: _____

Reason: _____

6) Do you currently owe any money to another surety Company or General Agent? Yes No

Do you currently have a Build-Up Fund with another Company or General Agent? Yes No

7) Please list all of the counties in which you do business in: _____

8) Are you engaged in any other Business or Occupation? Yes No

If YES, Business Name: _____

9) Have you ever been arrested or charged with a crime? Yes No

If YES, where: _____ When: _____

Charge Disposition: _____

10) Have any Judgments, Suits, Tax Liens, or Bankruptcies, been filed against you? Have you had a License Suspended or Revoked? Are you under current Investigation? Yes No

If YES, explain each: _____

11) Has it ever been necessary for payment of Estreatures or Judgments to be paid out of your BUF or by the Company? Yes No

If YES, please explain: _____

12) If necessary, please feel free to include information on your Business Experience and Educational Background.

13) What amount of liability do you write in one year? _____

How much do you anticipate writing for Bobcat? _____

What contract rate are you looking for? _____

14) How did you hear about Bobcat Surety Services? _____

Disclosure to the Consumer

In connection with your application for appointment, Bobcat Surety Services, LLC. and its affiliates intend to conduct an initial and subsequent verification as may be necessary of your background. Please read and sign this form to authorize access to background information.

I, _____, authorize all persons and entities (including but not limited to businesses, corporations, former supervisors, governmental agencies, credit reporting agencies, law enforcement authorities, educational institutions, state insurance departments, the NASD, and all military services) to release all written and verbal information about me to Bobcat Surety Services, LLC. I release and agree to hold each harmless from all liability and responsibility for doing so.

I authorize Bobcat Surety Services, LLC to conduct an investigation of my character, general and professional reputation, licensing/ regulatory history, employment history, personal characteristics and agree to hold Bobcat Surety Services, LLC harmless from all liability and responsibility for doing so.

Signed: _____

Date: _____

Financial Statement

Name: _____
 Address: _____
 Social Security Number: _____ Spouse SS #: _____

The following financial statement is submitted, effective _____ day/month/year

Statement of assets and liabilities of: Corporation ; LLC ; Partnership ; Individual

ASSETS & LIABILITIES

1. CASH (including certificates of deposit, 401K, IRA, etc.)

Name and Location of Bank	Type of Account	Amount	In Whose Name

2. STOCKS, BONDS, ETC.

Name of Security	Number of Shares	Value	In Whose Name

3. REAL ESTATE

Physical address _____
 Tax assessed value _____ Purchased: Year _____
 Purchase Price _____ Present market value _____
 Current balance of mortgage _____ Rental income _____

Physical address _____
 Tax assessed value _____ Purchased: Year _____
 Purchase Price _____ Present market value _____
 Current balance of mortgage _____ Rental income _____

Physical address _____
 Tax assessed value _____ Purchased: Year _____
 Purchase Price _____ Present market value _____
 Current balance of mortgage _____ Rental income _____

4. VEHICLES

Make, Model, Year	Titled Owner	Current Balance of Loan

5. MISCELLANEOUS ASSETS (Equipment, jewelry, coins, receivable, etc.)

Description of Other Assets	Value	Amount Owed

6. MISCELLANEOUS LIABILITIES (Credit cards, Accounts payable, Notes payable, etc.)

Bank	Amount Owed

Student Loans

Amount Owed	Monthly Payments

COMMENTS: _____

By signing this Application, I authorize Bobcat Surety Services, LLC or its agent to investigate my personal credit and financial records including my banking records. As part of such investigation, I authorize Bobcat Surety Services, LLC to request and obtain consumer credit reports on me in connection with the opening, monitoring, renewal and extension of this and other accounts with Bobcat Surety Services, LLC . I further authorize Bobcat Surety Services, LLC to share the information received from my consumer credit report with Bobcat Surety Services, LLC parent subsidiaries, and affiliates [and others if applicable]. By signing this application, I also acknowledge that I have personally guaranteed the debts and obligations of my business and agree that I am personally obligated to perform all of the terms of, and make all payments to Bobcat Surety Services, LLC required by, the agreement of which this Application is a part.

I hereby release such person, agency, partnership, or corporation from liability which may be incurred in releasing this information to Bobcat Surety Services, LLC and its affiliates, including liability under Federal Law.

 Signature

 Date

 Spouse's Signature

 Date

Please email your application to agents@bobcatsurety.com or fax to 704.288.1786.